|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **High Five Construction ProForma Reasonable Assumptions** | **Year 1** | **Year 2** | **Year 3** | **Year 4** | **Year 5** |
| **Projected Proforma** |  |  |  |  |  |
| **Revenue** |  |  |  |  |  |
| Bank^ | 5,000,000 | 0 | 0 | 0 | 0 |
| Investor | 1,000,000 | 0 | 0 | 0 | 0 |
| Donations | 2,000,000 | 2,000,000 | 2,000,000 | 2,000,000 | 2,000,000 |
| Sales | 28,353,290 | 70,673,580 | 167,797,368 | 269,036,768 | 342,789,840 |
| Job Creation State-new jobs | 1,822,056 | 450,000 | 450,000 | 450,000 | 450,000 |
| Sale Rocks | 1,400,000 | 0 | 0 | 0 | 0 |
| DOT Roadway | 1,993,750 | 0 | 0 | 0 | 0 |
| Grants | 4,020,000 | 0 | 0 | 0 | 0 |
| **Revenue** | **45,089,096** | **73,123,580** | **170,247,368** | **271,486,768** | **345,239,840** |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Costs | 5,066,625 | 5,066,625 | 5,066,625 | 10,133,250 | 10,133,250 |
| Cost Goods Payroll | 21,160,745 | 47,852,195 | 116,668,535 | 184,760,830 | 242,881,200 |
| Operating Expenses | 358,941 | 902,000 | 902,000 | 8,430,000 | 8,430,000 |
| **Expenses** | **26,586,311** | **53,820,820** | **122,637,160** | **203,324,080** | **261,444,450** |
|  |  |  |  |  |  |
| **Loss from Operations\*** | **4,346,931** | **0** | **0** | **0** | **0** |
|  |  |  |  |  |  |
| Taxable Amount | **16,827,479** | **19,302,760** | **47,610,208** | **68,162,688** | **83,795,390** |
| Taxes | 9,824,392 | 7,335,049 | 18,091,880 | 25,901,822 | 31,842,249 |
| **Savings** | 2,544,187 | 5,369,586 | 22,920,203 | 35,064,616 | 44,756,891 |
| **Net** | **6,134,206** | **6,000,000** | **6,000,000** | **6,000,000** | **6,000,000** |